

Collaborati Spend Management 7.2.0 Patch 2 Release Notes

Collaborati Spend Management® 7.2.0 Patch 2 (PCSM7200002) resolves the following issue:

NOTE: This patch includes fixes from [CSM 6.3.5 Patch 9](#), [CSM 6.3.5 Patch 10](#), [CSM 7.0.0 Patch 12](#) and [CSM 7.0.0 Patch 13](#).

Merge Patches

Below fixes were merged in from CSM 6.3.5 Patch 9

Issue: The Office Authorization page in TeamConnect throws an error when Zip/Postal Code has a hyphen in Collaborati.

Tracking Code: SUPPORTPRI-70560

Case Number: 2024-0212-8143153

Reported Version: CSM 6.3.5

Issue: CSM - Budget Requests created by rebudgeting in Collaborati do not have an 'accepted amount', unlike budget requests.

Tracking Code: SUPPORTPRI-70815

Case Number: 2024-0426-8227140

Reported Version: CSM 6.3.5

Issue: CSM sync failed email notifications show duration in negative.

Tracking Code: SUPPORTPRI-69655

Case Number: 2023-0816-7950634

Reported Version: CSM 6.3.5

Issue: AFA Invoice Posting Rule not getting executed as System user.

Tracking Code: SUPPORTPRI-70260

Case Number: 2023-0724-7921624

Reported Version: TCE 6.3.6

Issue: Approved Timekeeper Rates are not visible in Collaborati even after several successful CSM Syncs.

Tracking Code: SUPPORTPRI-71880

Case Number: 2024-0718-8307650

Reported Version: CSM 7.0

Below fixes were merged in from CSM 6.3.5 Patch 10

Issue: Duplicate Disallowed Keyword in Line Item Warning.

Tracking Code: SUPPORTPRI-73374

Case Number: 2024-1118-8437031

Reported Version: TCE 6.3.5 Patch 28

Below fixes were merged in from CSM 7.0.0 Patch 12

Issue: Duplicate Volume Discount Tiers entries appear in Collaborati.

Tracking Code: SUPPORTPRI-73400

Case Number: 2024-0614-8275044

Reported Version: CSM 7.0

Below fixes were merged in from CSM 7.0.0 Patch 13

Issue: Rate Request sync fails and updates the status to Error instead of Approved in TeamConnect.

Tracking Code: SUPPORTPRI-74548

Case Number: 2025-0409-8563116

Reported Version: CSM 7.0 Patch 8

The fixes in this patch will be merged into the next CSM update.

INSTALLATION

The following list is a summary of the procedures necessary to install this patch.

1. Log into TeamConnect® as an administrator.
2. Click the **Admin** tab.
3. Click **Admin Settings** under the tab bar if it is not already selected.
4. In the left pane, click the **About** link.
5. In the **Available Updates** section, follow the instructions below to install the patch.
 - a. Click on the **Show updates available for installed products** button.
 - b. Locate **CSM 7.2.0 Patch 2**.
 - c. Click **Install Now** and follow the installation instructions.
6. After successfully installing this patch, stop and start your TeamConnect® instance.

UPGRADE CONSIDERATION

No significant upgrade considerations for this patch.

LEVEL OF RISK TO UPDATE WITH PATCH

LOW