

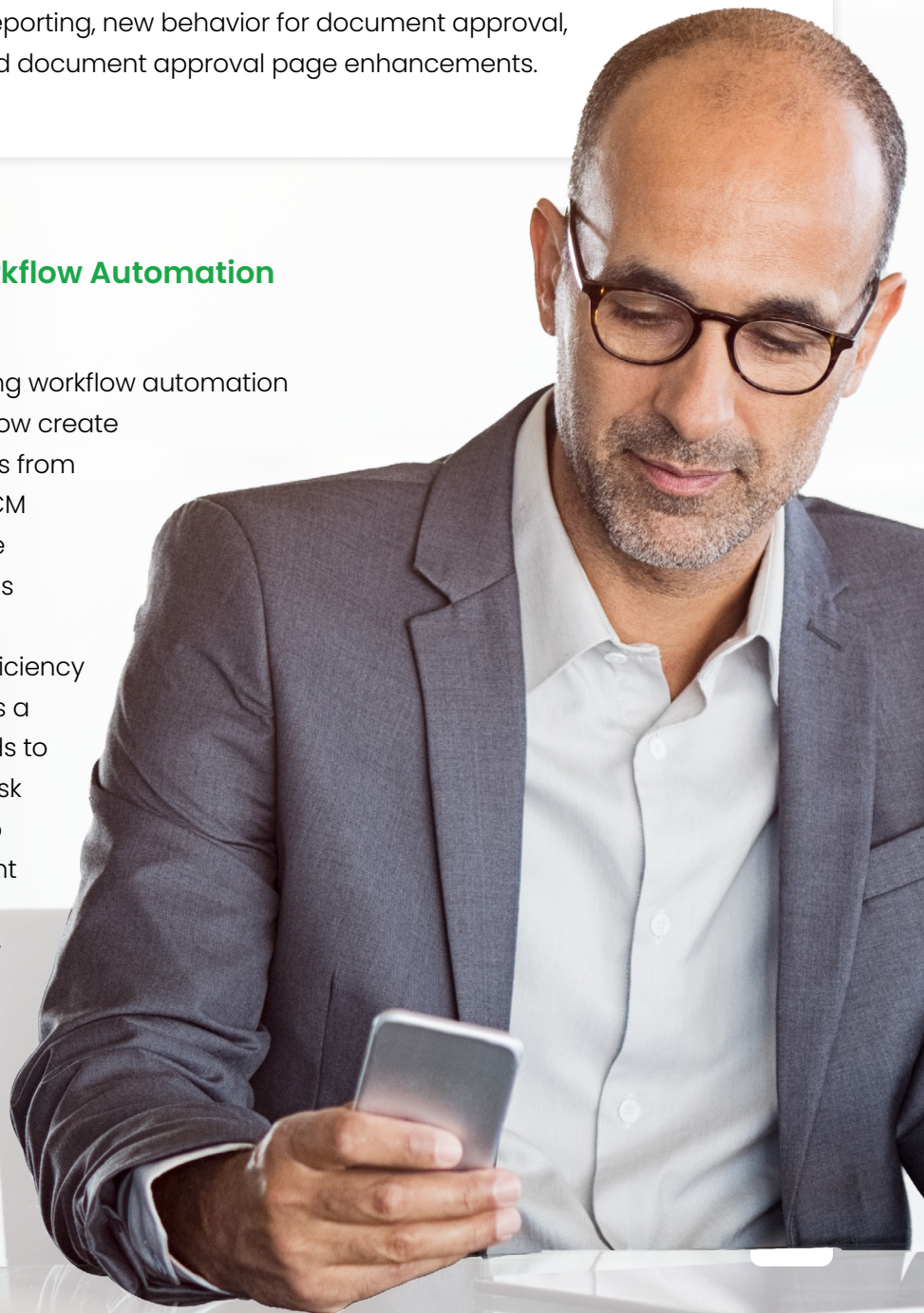
# What's New in VendorInsight 9.0.1?

## Intro:

With the innovation-packed release of **VendorInsight 9.0.1**, Mitratesch is releasing a slew of performance and experiencing enhancing features for the vendor risk management platform. The key highlight is the integration of Mitratesch's TAP Workflow Automation Tool to help satisfy Policy Compliance Maintenance (PCM) requirements. Additionally, VendorInsight 9.0.1 will benefit from enhanced sort and filter options for Questionnaires, enhanced reporting, new behavior for document approval, the ability to renew PCM documents and document approval page enhancements.

## Integrating Mitratesch's TAP Workflow Automation with VendorInsight:

By integrating Mitratesch's market-leading workflow automation tool TAP with VendorInsight, users can now create workflows outside VI and get documents from 3rd party users to satisfy some of the PCM requirements such as NDA, VES, CCL. The integration of the two powerful platforms provides a seamless exchange of data between the two systems, enhances efficiency and reduces manual effort, and ensures a cohesive workflow which ultimately leads to improved productivity for your vendor risk management program. In order to reap the benefits of the TAP and VendorInsight integration, users need to have a subscription to Mitratesch's TAP Workflow Automation as well as VendorInsight.



For example, once a Vendor Relationship Profile is completed, users will be able to determine what documentation for that vendor is required for their Policy Compliance Maintenance. Using the workflow feature, users can now use the TAP and VendorInsight integration to initiate a document request for that vendor automatically from the platform, reducing manual lift and long email chains between the user and the vendor. As part of this process, vendors can then upload the documents that satisfy the requirements into the TAP tool, and the TAP-VI integration uploads the documents directly into VendorInsight for their requirement.

The image shows two screenshots from the VendorInsight platform. The left screenshot displays a 'Workflow' form for 'VI Return Call fields'. It includes input fields for 'One Time Value', 'Effective Date' (2024-02-07), 'Contract Expiration' (2024-05-31), 'Purchase Order number' (83260), and 'Contact Email'. A file upload section is titled 'Upload document to send to VI' and shows a file named 'KK Contract 8.9.4.pdf' has been selected. A green arrow icon points from this form towards the right screenshot.

The right screenshot shows a 'Policy Requirements & Status' page for 'Contract: 8.9.4 KK Vendor - KK Contract 8.9.4' owned by 'Kapil Kesarnani'. It features a 'Questionnaires' section and a 'Policy Requirements & Status' table with columns for various requirements: YES, NDA, OCL, COC, RFS, KKI, KKD, VFR, CAR, SR, BDR, VIV, VSA, VPS, VCD. Below this is a 'Vendor Evaluation and Selection Documentation' section with a 'Status Page Link' and a 'PCM TAP Workflow' link. A table at the bottom lists document requirements:

Document Name	Expires
KK Contract 8.9.4	May-31-2024



## Additional Features of VendorInsight 9.0.1:

In addition to the TAP and VendorInsight integration, Mitratesch has made enhancements to the reporting within VendorInsight. The enhancements focus around improving the audit capabilities within VI, and help users track who has made changes in the PCM, and displaying past versions of the PCM in the VRP. This acts as an audit log to see who has made changes, what changes were made, and when they were made, helping to make auditing your vendor risk program a breeze.

Within the release of 9.0.1, Mitratesch has also made enhancements to Questionnaires within VendorInsight to allow users to view attachments within the questionnaire itself instead of asking them to go to the Vendor Questionnaires page. This obviously provides a more seamless user experience, and allows users to view attachments with ease and enhances workflowing capabilities by allowing users to add these documents as vendor and contract level documents.

Also within the release is the ability for users to renew PCM document changes. This allows users to renew PCM documents, rather than reuploading them to VendorInsight, giving a better user experience and saving the time consumed uploading documents again.

### What's Next?

With the integration of TAP and VendorInsight in its early phases, there is an exciting roadmap of future improvements planned for the rest of the year. The next phase in the integration will allow users to create contract abstracts via the integration, followed by the ability to complete a Vendor Relationship Profile (VRP) via the integration.