

This document details the upgrade information, new features, resolved issues, and known issues that are included in Financial Management 6.3.3

1 System Requirements

To install TeamConnect Financial Management 6.3.3, you must be running TeamConnect Enterprise 5.0.5 or later.

TeamConnect Financial Management 6.3.3 is compatible with the following optional TeamConnect products:

- TeamConnect Legal Matter Management 5.0 or later.
- Collaborati Spend Management 5.0 or later.

Users utilizing line item level non-US taxes should contact Mitratech support regarding their upgrade.

Note: Any changes to the Budget Screen Custom Java Blocks (CJBs) must be applied not only to the screens used by the Module Setup Tool to add budgets to custom objects, but also to any custom objects that have already had budgets added to them.

2 Installation

You must have admin rights to install this product.

To install TeamConnect Financial Management 6.3.3:

1. In TeamConnect, click the Admin tab, and then click the Admin Settings sub-tab link.
2. In the left pane, click the About link.
3. In the Available Updates section, click Show Updates Available for Installed Products.
4. Locate TeamConnect Financial Management 6.3.3
5. Click Install Now.
6. If the installation is successful, restart TeamConnect.

Note: If the installation is not successful, TeamConnect Financial Management 6.3.3 does not appear as an Installed Product.

Note: In FM 6.3.3, the MBI block is added to appeals, but was removed for shadow and accrual invoices.

3 Resolved Issues

This section describes the issues that are resolved in the Financial Management 6.3.2 release. Financial Management 6.3.3 introduces defect resolutions from previous releases as noted below. Each resolved issue is documented in the following format:

- A description of the issue
- Internal tracking code
- Case number
- Reported Version

Issue: Changes to the way invoice appeals are handled.

Tracking code: SUPPORTPRI-67774

Case number: 2022-1213-7336747

Reported Version: TCE 6.3.4

Initial Fix Version: FMR 6.3.3

Issue: Unable to create Dispute on the Instance. The Budget Settings General page is distorted.

Tracking code: TC-48998

Case number: None

Reported Version: TCE 7.1, TC Legal Matter Management 5.0.1 Patch 6 and TC Financial Management 6.3.3.

Initial Fix Version: FMR 6.3.3

Workaround: After installing FM 6.3.2 (or consequently, FM 6.3.3) as the initial FM version, save the Budget Settings first, then restart the app server.

NOTE: This issue will not occur if the user is updating FM from a previous version (FM 6.3.1 and prior) where the user's budget settings are already saved. This only occurs on new installations, not upgrades.

The following issues had been addressed in updates to earlier versions of Financial Management and are also included in this update:

Issue: Incorrect amount conversion from Non-USD to USD in Invoice Cost Center tab

Tracking code: SUPPORTPRI-67203

Case number: 2023-0130-7639069

Reported Version: TCE 6.3.3

Initial Fix Version: FMR 6.3.1 Patch 3