

TeamConnect® Financial Management

6.3.1 Patch 3

Release Notes

TeamConnect® Financial Management 6.3.1 Patch 3 (PFM6301003) resolves the following issue:

Issue: Incorrect amount conversion from Non-USD to USD in Invoice Cost Center tab

Tracking Code: SUPPORTPRI-67203

Case Number: 2023-0130-7639069

Reported Version: TCE 6.3.3

Workaround

NA

Pre-Requisites

- TeamConnect login.
- Matter should have cost centers enabled.
- Invoice with Cost Centers.
- Budget Fiscal year for 2023.

Steps to Reproduce

Prerequisite: Matter should have cost centers enabled.

1. Create a matter.
2. Add budget.
3. Create an invoice with a Non-USD amount.
4. Approve the invoice.
5. Click on the Cost Center tab, in block Financial Management Invoice Cost Centers, please check the amount, the amount charged does not correct value.

Expected Results of Steps

The user can observe that the invoice cost center for Non-USD to USD has incorrect values in Amount Charged.

Actual Results of Steps

When the user gives INR in matter and then posts the invoice and when the user comes back and sees in the Cost centers tab, the Currency is changing to USD \$.

Root Cause Analysis

"moneySymbol" tag attribute is not provided to the Number tag which by default displays the default currency symbol.

Note:

- After applying patch Goto Tools -> Module Setup Tool -> Cost Centers Installer and reinstall Cost Centers (when reinstalling the module, DO NOT select any Object view, that way the files are updated and no changes are made to the actual object view).
- Once Cost Centers is reinstalled Goto Setup -> System Settings -> Clear Cache

This fix will be merged into FMR 6.3.3

INSTALLATION

The following list is a summary of the procedures necessary to install this patch.

1. Log into TeamConnect® as an administrator.
2. Click the **Admin** tab.
3. Click **Admin Settings** under the tab bar if it is not already selected.
4. In the left pane, click the **About** link.
5. In the **Available Updates** section, follow the instructions below to install the patch.
 - a. Click on the **Show updates available for installed products** button.
 - b. Locate FM 6.3.1 Patch 3.
 - c. Click **Install Now** and follow the installation instructions.
6. After successfully installing this patch, stop and start your TeamConnect® instance.

UPGRADE CONSIDERATION

No significant upgrade considerations for this patch.

LEVEL OF RISK TO UPDATE WITH PATCH

LOW