

Collaborati Spend Management

6.3.1 Patch 4

Release Notes

Collaborati Spend Management® 6.3.1 Patch 4 (PCSM6301004) introduces the following Enhancement:

Enhancement: Contact rule to Unauthorize Timekeepers.

Description: This custom action rule is disabled by default. The rule trigger and qualifier conditions can be defined as per client requirements on contacts in order to reject and unauthorize CSM Timekeepers.

Additional Information: For more information, refer to [How to Create Rules](#).

Tracking Code: COLL-22310

This enhancement will be merged into the CSM 7.1 Update.

INSTALLATION

The following list is a summary of the procedures necessary to install this patch.

1. Log into TeamConnect® as an administrator.
2. Click the **Admin** tab.
3. Click **Admin Settings** under the tab bar if it is not already selected.
4. In the left pane, click the **About** link.
5. In the **Available Updates** section, follow the instructions below to install the patch.
 - a. Click on the **Show updates available for installed products** button.
 - b. Locate CSM 6.3.1 Patch 4.
 - c. Click **Install Now** and follow the installation instructions.
6. After successfully installing this patch, stop and start your TeamConnect® instance

UPGRADE CONSIDERATION

No significant upgrade considerations for this patch.

LEVEL OF RISK TO UPDATE WITH PATCH

LOW