MITRATECH

TeamConnect® Enterprise
6.3.5 Patch 23
Release Notes

TeamConnect® Enterprise 6.3.5 Patch 23 (PTC6350023) resolves the following issue:

Issue: Invoice Workflow condition is not working where active assignee's (on matter) approval limit is compared to a custom field in invoice
Tracking Code: SUPPORTPRI-67045
Case Number: 2023-0316-7714315
Reported Version: TCE 6.3.5

Workaround
Needs to be manually re-assigned.

Pre-Requisites

- TCE 6.3.5 with patches 1,2,14,15,10,21.
- LMM - 501
- FMR-6.3.1 Patch 1
- CSM 6.3.5
- A custom field on Contact-->Under Internal -->InvoiceAppAmt (number type)- Input a value so that condition mentioned on replication steps gets satisfied.
- A custom field of number type on invoice UsaEquivalent.Input a value so that condition mentioned on replication steps gets satisfied.
- Setup an approval rule on Invoice objects with a route condition as below. (stops/qualifier does not matter). The condition is given under Route.
- User Expression Current Object .lineItemList.project(Matter).activeAssigneeList(Alternate Approver2).user.contact.detailList(Internal).detailNumbValueList(InvoiceAppAmt).detailValue Is Less Than Current Object.detailList(INVC).detailNumbValueList(UsaEquivalent).detailValue

Steps to Reproduce

1. Setup an approval rule on post .
2. Qualifier is not required.
3. A route needs to be setup under the action tab. Other options on the action tab are left as is. No specific changes are required.
4. Setup has 4 stops . Please refer to the document for setup used for replication. A condition needs to be provided for routing from one stop to another (User can use a condition from stop 2 to stop 3) . Condition has 3 expressions.
- Post the invoice.
- The route should be correct if the condition is satisfied.
- However, since the condition is failing, Invoice takes an incorrect approval route.

Condition:

1	User Expression	Current Object .lineItemList.project(Dispute). detailList(Dispute)	Exists	
2	User Expression	Current Object .lineItemList.project(Dispute). activeAssigneeList(Invoice Approver)	Is Populated	
3	User Expression	Current Object .lineItemList.project(Dispute). activeAssigneeList(Invoice Approver).user .contact.detailList(Internal).detailNumbValueList(Authority Amount).detailValue	Is Less Than	Current Object .detailList(INVC).detailNumbValueList(USDEquivalent).detailValue

Condition 3 always fails.

Expected Results of Steps
In User Expression 3 of the condition - If Invoice Approver's AuthorityAmount is less than USDEquivalent, condition should be satisfied and workflow should route to Stop 3 from Stop 2.

Actual Results of Steps
In User Expression 3 of the condition - Even when Invoice Approver's AuthorityAmount is less than USDEquivalent, condition is not satisfied and workflow routes to Stop 4 from Stop 2.

Root Cause Analysis
Overridden changes by other patches.

Below fixes were completely merged in from TCE 6.3.5 Patch 1, 3, 5, 15 and 17, and partially merged in from TCE 6.3.5 Patch 19 and 21.

Issue: Task/Expense codes are not deactivated after deselecting the checkboxes
Tracking Code: SUPPORTPRI-62637
Case Number: 2021-0831-825630
Reported Version: TCE 6.3.0

Issue: Documents larger than the maximum file size can be uploaded
Tracking Code: SUPPORTPRI-62580
Case Number: 2021-1026-849994
Reported Version: TCE 6.3.3

Issue: Embedded Objects does not show active child items if the parent item is deactivated
Tracking Code: SUPPORTPRI-62512
Case Number: 2021-1118-860289
Reported Version: TCE 6.2.5

Issue: TeamConnect - Appointments - Editing all-day appointment in a different time zone than it was created in creates a second all-day event
Tracking Code: SUPPORTPRI-62724
Case Number: 2021-1215-870066
Reported Version: TCE 6.3.3

Issue: Validation Rule on contact to update detail not working
Tracking Code: SUPPORTPRI-62793
Case Number: 2021-1223-872816
Reported Version: TCE 6.3.3

Issue: Logs filled with elastic search exceptions trying to get the Field Limit.
Tracking Code: SUPPORTPRI-63113
Case Number: N/A
Reported Version: None

Issue: Global Search result is showing "Allow Group Acl and Allow User Acl" in Results displayed
Tracking Code: SUPPORTPRI-62720
Case Number: 2021-0922-834695
Reported Version: TCE 6.3.3

Issue: Error Notification sent when Invoice Approval route has missing stops
Tracking Code: SUPPORTPRI-63550
Case Number: 2022-0301-898511
Reported Version: TCE 6.3.3 Patch 8

Issue: Instance was too slow while approving Invoices & loading Reports
Tracking Code: SUPPORTPRI-65215

Case Number: 2022-0726-962591
Reported Version: TCE 6.3.5

Issue: Invoice will not Post if more than 1 Invoice Approvers are assigned
Tracking Code: SUPPORTPRI-63293
Case Number: 2022-0228-897298
Reported Version: TCE 6.3.4

Issue: Validation rule does not work with groupMembership.group.UniqueKey 'is/not begins with' qualifier
Tracking Code: SUPPORTPRI-65280
Case Number: 2022-0718-959344
Reported Version: TCE 6.3.5

Issue: After uploading a document to a matter "&amp" is added to file name
Tracking Code: SUPPORTPRI-64305
Case Number: 2022-0513-929765
Reported Version: TCE 6.3.5

This patch will be merged into a TeamConnect 7.1 update.

INSTALLATION

Important: Stop your TeamConnect® instance before updating any files in the TeamConnect® war file.

1. **Update database and version information**

Use the following steps to update the database and add patch version information to the **About** page of the **Admin Settings**.

1. Stop the TeamConnect® instance if it is currently running.
2. Backup your TeamConnect® database.
3. Run the script, located in **\update**, that is appropriate for your database server:
    - MSSQL_TeamConnect_635_Patch23.sql
    - ORACLE_TeamConnect_635_Patch23.sql
4. Restart TeamConnect®.

UPGRADE CONSIDERATION

No significant upgrade considerations for this patch.

LEVEL OF RISK TO UPDATE WITH PATCH

LOW