

## TeamConnect Financial Management 5.0.5 Patch 5

### Release Notes

TeamConnect® Financial Management 5.0.5 Patch 5 (PFM5005005) resolves the issue identified below.

**Issue:** The user cannot unmap any matter cost centers if invoice cost centers are enabled - even if the user never posted against that cost center.

**Tracking code:** SUPPORTPRI-65508

**Case number:** 2022-0912-982353

**Reported Version:** FMR 5.0.5

**Workaround:**

Client is leaving Cost Center B mapped at 0%. It is unclear if this is FAD due to the messaging of the rule. If this is FAD, rule should be reworded to be more clear as to why you cannot unmap cost center as well as if leaving a cost center at 0% is the expected of the end user.

**Pre-Requisites:**

1. TCE 6.2.7
2. FMR 5.0.5 (with all patches available)
3. Invoice Cost Center Mapping enabled
4. Custom object (matter)
5. Cost centers installed onto pre-requisite custom object
6. 1 record of pre-requisite custom object
7. 2 cost centers: Cost Center A and Cost Center B.

**Steps to Reproduce:**

1. Log into application
2. Navigate to pre-requisite record
3. Open cost centers tab
4. Initialize mapping
5. Add Cost Center A at 100% allocation
6. Create a new invoice for pre-requisite record and post it
7. Navigate to pre-requisite matter
8. Navigate to Cost Center tab
9. Edit Mapping
10. Add Cost Center B at 0% allocation
11. Save
12. Remove Cost Center B
13. Save.

## Expected Results of Steps

Cost Center and can be removed with error.

## Actual Results of Steps

Cannot remove Cost Center B even though it has 0% allocation and was never posted against.

## Root Cause Analysis

EmbeddedCostCenterRuleCannotDeleteWhenPostedTo rule prevents cost centers from being deleted even when they are not charged and the percent allocated is zero. A transaction history is posted even when the amount charged is zero.

*The fixes in this patch will be merged into FMR 6.3.2.*

## OVERVIEW

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The following list is a summary of the procedures necessary to install this patch.

1. Log into TeamConnect® as an administrator.
2. Click the Admin tab.
3. Click Admin Settings under the tab bar if it is not already selected.
4. In the left pane, click the About link.
5. In the Available Updates section, follow the instructions below to install the patch.
  - a. Click on the Show updates available for installed products button.
  - b. Locate FM 5.0.5 Patch 5.
  - c. Click Install Now and follow the installation instructions.
6. After successfully installing this patch, stop and start your TeamConnect® instance.