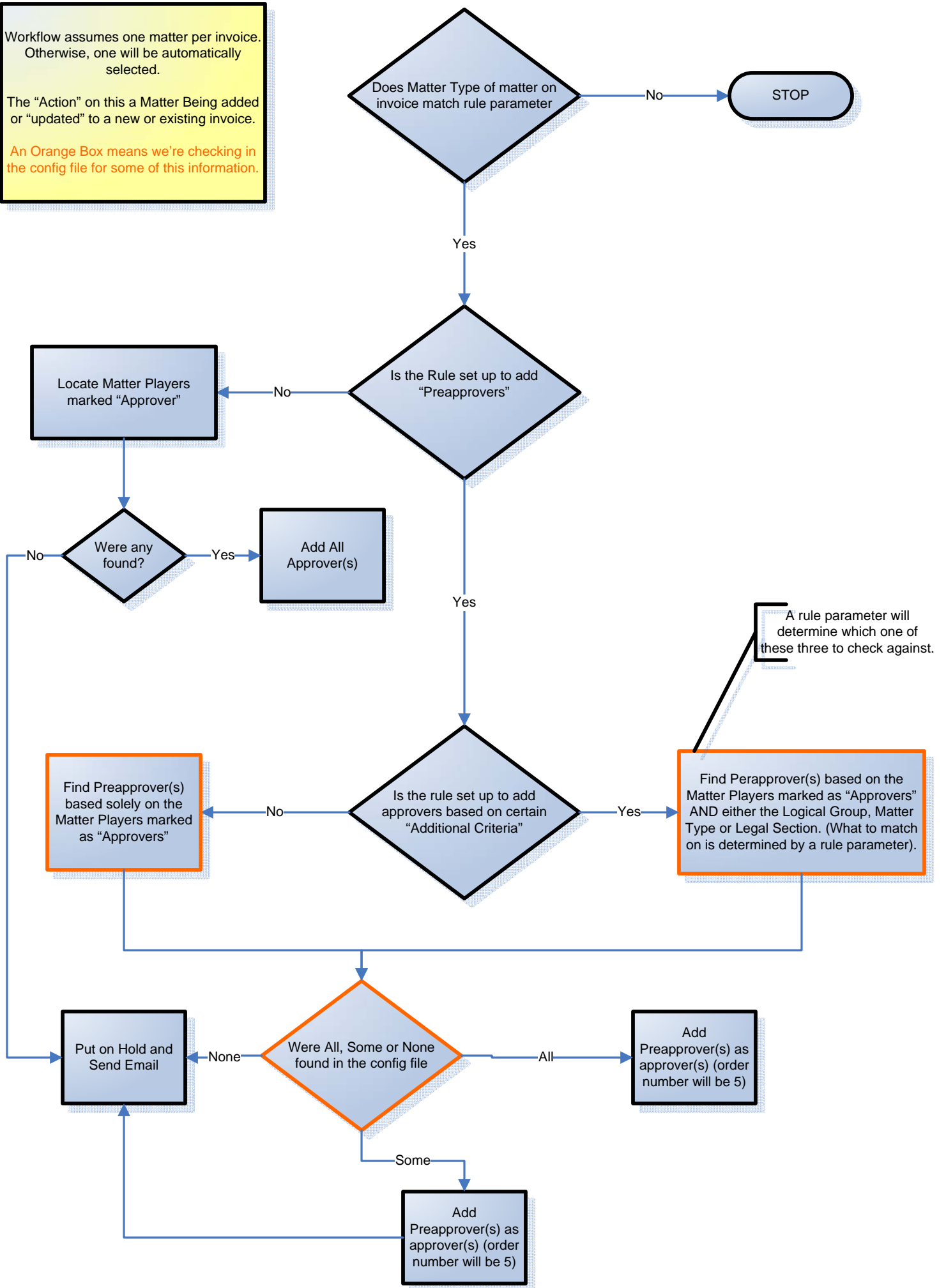


Workflow assumes one matter per invoice.
Otherwise, one will be automatically
selected.

The "Action" on this a Matter Being added
or "updated" to a new or existing invoice.

An Orange Box means we're checking in
the config file for some of this information.



Locate Matter Players
marked "Approver"

Were any
found?

No

Yes

Put on Hold and
Send Email

Add All
Approver(s)

Yes

Does Matter Type of matter on
invoice match rule parameter.

No

STOP

Yes

Does the Approval record have an
Order number of 5? (Meaning was this
the preapprover or not)

No

Workflow assumes one matter per invoice.
Otherwise, one will be automatically
selected.

The "Action" on this a user is pressing the
"Approved" button on an approval record.

An Orange Box means we're checking in
the config file for some of this information.

Is an exact match to the "Approver"
AND either the Logical Group,
Matter Type or Legal Section found?
(What to match on is determined by
a rule parameter)

Yes

Is the rule set up to add
approvers based on certain
"Additional Criteria"

No

Is an exact match to
Approver (only) found?

Yes

Yes

No

Put on Hold and
Send Email

None

Is the Adjusted Amount of
the invoice greater than
the Authority Amount

No

Post Invoice

Yes

STOP



