Financial Management 5.0.4

This document details the upgrade information, new features, resolved issues, and known issues that are included in Financial Management 5.0.4.

1 System Requirements

To install TeamConnect Financial Management 5.0.4, you must be running TeamConnect Enterprise 5.0 or later.

TeamConnect Financial Management 5.0.4 is compatible with the following optional TeamConnect products:

- TeamConnect Legal Matter Management 5.0 or later
- Collaborati Spend Management 5.0 or later

If you are currently on a version before FM 4.0.5 and TCE 4.0.9 and utilizing line item level non-US taxes, contact Mitratech support regarding your upgrade. There is a defect resolved in those versions where non-US tax was not being applied to the account, only the line item.

Note: Any changes to the Budget Screen Custom Java Blocks (CJBs) must be applied not only to the screens used by the Module Setup Tool to add budgets to custom objects, but also to any custom objects that have already had budgets added to them.

2 Installation

You must have admin rights to install this product.

To install TeamConnect Financial Management 5.0.4:

1. In TeamConnect, click the Admin tab, and then click the Admin Settings sub-tab link.
2. In the left pane, click the About link.
3. In the Available Updates section, click Show Updates Available for Installed Products.
4. Locate TeamConnect Financial Management 5.0.4.
5. Click Install Now.
6. If the installation is successful, restart TeamConnect.

Note: If the installation is not successful, TeamConnect Financial Management 5.0.4 does not appear as an Installed Product.

3 Resolved Issues

This section describes the issues that are resolved in the Financial Management 5.0.4 release. Financial Management 5.0.4 introduces defect resolutions from previous releases as noted below. Each resolved issue is documented in the following format:

- A description of the issue
- Internal tracking code
- Case number

Issue: Budget Error on editing budget for adding involved party.
Tracking code: SUPPORTPRI-49778

Case number: 2018-0109-424455

Issue: Deleting category associated with already added vendor role causes errors on budget screens.
Tracking code: SUPPORTPRI-49852
Case number: 2019-0522-528904

Issue: Editing a matter budget generates "Expected BEGIN_ARRAY but was STRING" Error.
Tracking code: SUPPORTPRI-50483
Case number: 2019-0710-539225

Issue: Budgets - Reducing the budget amounts displays incorrect values on the Budgets screen.
Tracking code: SUPPORTPRI-51080
Case number: 2019-0815-547498

Issue: Invoice Cost Center Screen showing wrong display name for cost centers.
Tracking code: SUPPORTPRI-50445

Issue: ENABLE AUTOMATIC ACCOUNT CREATION > Does not work.
Tracking code: SUPPORTPRI-50951
Case number: 2019-0805-544444

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