

This document details the upgrade information, new features, resolved issues, and known issues that are included in TeamConnect Enterprise® 6.3.2

1 Upgrading to TeamConnect Enterprise® 6.3.2

You must be using one of the following TeamConnect versions in order to upgrade:

- 3.0SP1 (Including Update 1)
- 3.1 (Including Update 1)
- 3.1SP1 (Including Updates 1-2)
- 3.2 (Including Updates 1-2)
- 3.3 (Including Updates 1-2)
- 3.3SP1
- 3.3SP2
- 3.3SP3 (Including Updates 1-18)
- 3.4 (Including Updates 1-8)
- 3.4SP1 (Including Updates 1-20)
- 4.0 (Including Updates 1-16)
- 4.1 (Including Update 1)
- 4.2 (Including Updates 1-9)
- 5.0 (Including Updates 1-9)
- 5.1 (Including Update 1)
- 5.2 (Including Updates 1-11)
- 6.0 (Including Updates 1-2)
- 6.1 (Including Updates 1-2)
- 6.2 (Including Updates 1-6)
- 6.3 (Including Update 1)

To upgrade to TeamConnect Enterprise® 6.3.2, run the TeamConnect Installer as described in the *TeamConnect Enterprise Installation Guide*.

2 Resolved Issues

The following items have been resolved in the TeamConnect Enterprise® 6.3.2 release. Each issue is documented in the following format:

- A description of the issue
- Internal tracking code
- Case number, if applicable
- Initial fix version

Issue: Error when using a Search View that has Memo field of Parent field in filter display

Tracking Code: SUPPORTPRI-18063

Case Number: 2016-0509-248824

Initial Fix Version: TCE 6.3.2

Issue: Export as Excel, PDF for multi-select fields has html tags

Tracking Code: SUPPORTPRI-19232

Case Number: 2016-0724-263115

Initial Fix Version: TCE 6.3.2

Issue: Operator in custom search shows "Contains Any" under Filter Criteria on UI side instead of "Does Not Contain Exactly" Operator

Tracking Code: SUPPORTPRI-18681

Case Number: 2016-0614-256535

Initial Fix Version: TCE 6.3.2

Issue: Saving a 'Has No Value' operator Search on Tasks is not retaining the Operator

Tracking Code: SUPPORTPRI-49257

Case Number: N/A

Initial Fix Version: TCE 6.3.2

Issue: Default custom search criteria set to 'Equal To' throws error

Tracking Code: SUPPORTPRI-51779

Case Number: 2019-0808-545090

Initial Fix Version: TCE 6.3.2

Issue: Unable to sort by Attendees - Appointment Dashboard/Appointment search results

Tracking Code: SUPPORTPRI-52934

Case Number: 2019-1216-573364

Initial Fix Version: TCE 6.3.2

Issue: Search value option not refreshing after changing the operand in search view filter

Tracking Code: SUPPORTPRI-52938

Case Number: 2019-1218-573783

Initial Fix Version: TCE 6.3.2

Issue: When a MVL field is added to the Search Module Search view, a Blank Filter criteria page is being displayed

Tracking Code: SUPPORTPRI-55745

Case Number: 2019-0915-553834

Initial Fix Version: TCE 6.3.2

Issue: The embedded child search field number is not rounded off with the decimal

Tracking Code: SUPPORTPRI-57033

Case Number: 2020-0408-597624

Initial Fix Version: TCE 6.3.2

Issue: Results Display items with same display key display duplicate names in the UI .

Tracking Code: SUPPORTPRI-57363

Case Number: 2020-1002-684370

Initial Fix Version: TCE 6.3.2

Issue: Running a Dispute Custom Search for multi-select field above 10 fields selected will result in error.

Tracking Code: SUPPORTPRI-57496

Case Number: 2020-0722-626169

Initial Fix Version: TCE 6.3.2

Issue: Workflow approver criteria in search view for Workflow Current Approver and Workflow Left Performer not hiding Value for operator "has value" and "has no value".

Tracking Code: SUPPORTPRI-57109

Case Number: 2020-1016-688776

Initial Fix Version: TCE 6.3.2

Issue: Workflow approver criteria in search view for Workflow Current Approver and Workflow Left Performer displays 2 Value fields for operator "Equal To" and "Not Equal To".

Tracking Code: SUPPORTPRI-57061

Case Number: N/A

Initial Fix Version: TCE 6.3.2

Issue: Search views are not sorted depending on the order given in the setup

Tracking Code: SUPPORTPRI-59413

Case Number: 2021-0408-765111

Initial Fix Version: TCE 6.3.2

Issue: Operator 'has no value' under custom search changes to 'is' after saving and clicking on modify search

Tracking Code: SUPPORTPRI-59417

Case Number: 2021-0323-757560

Initial Fix Version: TCE 6.3.2

Issue: assigneeList.type search qualifier literals not being handled by HLSearch

Tracking Code: SUPPORTPRI-33437

Case Number: N/A

Initial Fix Version: TCE 6.3.2

Issue: Span check box is making the fields to disappear in "All Line Items" search view.

Tracking Code: SUPPORTPRI-38429

Case Number: 2018-0502-448518

Initial Fix Version: TCE 6.3.2

Issue: MVL custom search with EXACT_ALL and NOT_EXACT_ALL on related object throw system error

Tracking Code: SUPPORTPRI-50900

Case Number: N/A

Initial Fix Version: TCE 6.3.2

Issue: CSM Vendor search - 'Add Button' not working

Tracking Code: SUPPORTPRI-30127

Case Number: 2017-0622-380575

Initial Fix Version: TCE 6.3.2

Issue: Issue with filter criteria on Document search view

Tracking Code: SUPPORTPRI-28755

Case Number: 2017-0313-349289

Initial Fix Version: TCE 6.3.2

Issue: CSM Settings > Clearing Filter on Firm,Office Tab is redirecting user to Connection Tab

Tracking Code: SUPPORTPRI-59982

Case Number: N/A

Initial Fix Version: TCE 6.3.2

3 Patches

The following patches have been merged into this update. Any patches released for any supported version of TeamConnect after this date will be merged into a future update:

TeamConnect Enterprise 6.2.4 Patch 6 which resolves the following issues:

Issue: Users have Mass Edit capabilities for Contacts when they shouldn't have access to

Tracking Code: SUPPORTPRI-57034

Case Number: 2020-0612-618626

TeamConnect Enterprise 5.2.9 Patch 1 which resolves the following issues:

Issue: This Value to Any Value Qualifier Not Working Properly

Tracking Code: SUPPORTPRI-57186

Case Number: 2020-1009-686826

TeamConnect Enterprise 5.2.2 Patch 6 which resolves the following issues:

Issue: Performance issues for document validation / unique name check

Tracking Code: SUPPORTPRI-57445

Case Number: 2020-1214-706701

TeamConnect Enterprise 6.2.1 Patch 24 which resolves the following issues:

Issue: XML file throwing 500 error when mapped as letterhead

Tracking Code: SUPPORTPRI-57316

Case Number: 2020-0911-636926

TeamConnect Enterprise 6.2.1 Patch 24 which resolves the following issues:

Issue: if@ conditional statement within loop@ Merge Field is being displayed before the loop is mapped

Tracking Code: SUPPORTPRI-57320

Case Number: 2020-0812-630571

TeamConnect Enterprise 6.2.1 Patch 24 which resolves the following issues:

Issue: if@ conditional statement within loop@ Merge Field, if@ mapping starts from the root level instead from involvedlist

Tracking Code: SUPPORTPRI-57321

Case Number: 2020-0821-632488

TeamConnect Enterprise 6.2.1 Patch 26 which resolves the following issues:

Issue: Invoice Summary displays incorrect amounts with NON-US Line item Level Tax

Tracking Code: SUPPORTPRI-57941

Case Number: 2020-1208-704999

TeamConnect Enterprise 6.2.4 Patch 7 which resolves the following issues:

Issue: Not able to post the invoices even when there are correct accounts present

Tracking Code: SUPPORTPRI-58188

Case Number: 2021-0201-726985

TeamConnect Enterprise 6.2.1 Patch 27 which resolves the following issues:

Issue: For US Tax rate, the tax and Invoice total are not rounded off correctly in certain cases

Tracking Code: SUPPORTPRI-58395

Case Number: N/A

TeamConnect Enterprise 6.2.2 Patch 10 which resolves the following issues:

Issue: Enable byte array / stream binding for EclipseLink

Tracking Code: SUPPORTPRI-59023

Case Number: N/A

TeamConnect Enterprise 6.2.4 Patch 8 which resolves the following issues:

Issue: Unable to upload .eml documents, an Error is being displayed

Tracking Code: SUPPORTPRI-58968

Case Number: 2021-0304-749529

TeamConnect Enterprise 6.2.6 which resolves the following issues:

Issue: TeamConnect | External DMS File ID Column Missing Index

Tracking Code: SUPPORTPRI-57469

Case Number: 2020-0717-625179

TeamConnect Enterprise 6.2.6 which resolves the following issues:

Issue: Notification Rights not inherited

Tracking Code: SUPPORTPRI-17283

Case Number: 2016-0330-240295

TeamConnect Enterprise 6.2.6 which resolves the following issues:

Issue: [Engineering] RE: UAT2/SIT2 document upload limit setup [I]

Tracking Code: SUPPORTPRI-31505

Case Number: 2017-0811-391234

TeamConnect Enterprise 6.2.6 which resolves the following issues:

Issue: Searching Active Assignee List of Parent from Child Object is displaying an Error

Tracking Code: SUPPORTPRI-49927

Case Number: 2019-0524-529303

TeamConnect Enterprise 6.2.6 which resolves the following issues:

Issue: Conflicting Appointment Error When Dates Don't Conflict

Tracking Code: SUPPORTPRI-52372

Case Number: 2019-1015-560593

TeamConnect Enterprise 6.2.6 which resolves the following issues:

Issue: Adding additional reviewer outside of workflow shows incorrect last approver on invoice.

Tracking Code: SUPPORTPRI-55324

Case Number: 2020-0514-613121

TeamConnect Enterprise 6.2.6 which resolves the following issues:

Issue: Invoice Workflow > If the user tied to an approval route is inactive, the invoice auto posts instead of entering workflow with an error status

Tracking Code: SUPPORTPRI-40133

Case Number: 2018-0608-456928

TeamConnect Enterprise 6.2.6 which resolves the following issues:

Issue: Task & Expense Codes are not aligned in the Dispute Budgets

Tracking Code: SUPPORTPRI-55983

Case Number: 2020-0611-618359

TeamConnect Enterprise 6.2.6 which resolves the following issues:

Issue: Deleting the Category on Dispute object causing issue with search view object link on portal pane

Tracking Code: SUPPORTPRI-55775

Case Number: 2020-0609-617777

TeamConnect Enterprise 6.2.6 which resolves the following issues:**Issue:** Serialization Error Causing Stuck Threads**Tracking Code:** SUPPORTPRI-55886**Case Number:** 2020-0814-631226***TeamConnect Enterprise 6.2.6 which resolves the following issues:*****Issue:** If the assignee role tied to invoice approval route does not exist or the associated user account is inactivated, the invoice does not enter workflow but is automatically posted.**Tracking Code:** SUPPORTPRI-55405**Case Number:** 2020-0421-599881***TeamConnect Enterprise 6.2.6 which resolves the following issues:*****Issue:** Issue with truncating the Dispute names and Custom Object Names correctly**Tracking Code:** SUPPORTPRI-55975**Case Number:** 2020-0717-625278***TeamConnect Enterprise 6.2.6 which resolves the following issues:*****Issue:** Maintenance Notification pop-up window is not displayed**Tracking Code:** SUPPORTPRI-57290**Case Number:** N/A***TeamConnect Enterprise 6.2.6 which resolves the following issues:*****Issue:** Document Checkout sometimes kicks users out of TeamConnect**Tracking Code:** SUPPORTPRI-57667**Case Number:** 2020-1118-699895***TeamConnect Enterprise 6.2.6 which resolves the following issues:*****Issue:** "Created By" field values are not displayed on the exported excel while generating the reports**Tracking Code:** SUPPORTPRI-57769**Case Number:** N/A***TeamConnect Enterprise 6.2.6 which resolves the following issues:*****Issue:** Field Name Containing Category Cannot be Mass Edited**Tracking Code:** SUPPORTPRI-58180**Case Number:** 2021-0105-714166***TeamConnect Enterprise 6.2.6 which resolves the following issues:*****Issue:** Periodic failure to properly name SOP's received from CSC**Tracking Code:** SUPPORTPRI-57731**Case Number:** 2020-0519-613894

TeamConnect Enterprise 6.2.6 which resolves the following issues:**Issue:** Blank SOP records are getting created**Tracking Code:** SUPPORTPRI-57727**Case Number:** 2020-1022-691007***TeamConnect Enterprise 6.2.6 which resolves the following issues:*****Issue:** Operator being updated to 'Not' from 'Is' when being Edited**Tracking Code:** SUPPORTPRI-57441**Case Number:** N/A***TeamConnect Enterprise 6.2.6 which resolves the following issues:*****Issue:** The option “Add a New Approver after Approval” is not available when approving invoices**Tracking Code:** SUPPORTPRI-55495**Case Number:** N/A***TeamConnect Enterprise 6.2.6 which resolves the following issues:*****Issue:** Native Reporting - not including commas in numeric values of 4 or more digits**Tracking Code:** SUPPORTPRI-54951**Case Number:** n/a***TeamConnect Enterprise 5.2.11 which resolves the following issues:*****Issue:** Full Text search throwing errors when search for special characters on MSSQL server**Tracking Code:** SUPPORTPRI-55733**Case Number:** 2020-0327-595597***TeamConnect Enterprise 5.2.11 which resolves the following issues:*****Issue:** Updating matters with MVL fields causing Prod to crash**Tracking Code:** SUPPORTPRI-55695**Case Number:** 2020-0206-582953***TeamConnect Enterprise 5.2.11 which resolves the following issues:*****Issue:** TeamConnect Data Warehouse Install Issues**Tracking Code:** SUPPORTPRI-30152**Case Number:** 2017-0620-379716***TeamConnect Enterprise 5.2.11 which resolves the following issues:*****Issue:** Invoice > Workflow > If a Process Manager clicks 'Execute' in Workflow Processes > Failed Actions for an invoice, even though the invoice is posted, the workflow status is 'pending'.**Tracking Code:** SUPPORTPRI-55794**Case Number:** 2020-0210-583803

TeamConnect Enterprise 5.2.11 which resolves the following issues:

Issue: Mass Edit Issues with Custom date field for user preference timezone between 'GMT +01:00 to GMT+12:00'

Tracking Code: SUPPORTPRI-16887

Case Number: 2016-0208-230376

TeamConnect Enterprise 5.2.11 which resolves the following issues:

Issue: Custom Action Rule not Triggering when Qualifier has Multi-value list type field

Tracking Code: SUPPORTPRI-16952

Case Number: 2016-0302-234923

TeamConnect Enterprise 5.2.11 which resolves the following issues:

Issue: Trying to modify Search of a Portal Pane is modifying the Filter Criteria

Tracking Code: SUPPORTPRI-56525

Case Number: 2020-0722-626206

TeamConnect Enterprise 5.2.11 which resolves the following issues:

Issue: Rule Qualifiers is Contains none of is not working for MVL field on updating matter first time

Tracking Code: SUPPORTPRI-57859

Case Number: NA

TeamConnect Enterprise 5.2.11 which resolves the following issues:

Issue: Validation Rule not being triggered for This to This, This to Any, No to No, This to No and 'Not Equal to' is also behaving like 'Equal to' Validation Rule

Tracking Code: SUPPORTPRI-57427

Case Number: NA

TeamConnect Enterprise 5.2.11 which resolves the following issues:

Issue: Multicasting is not working on OCI

Tracking Code: SUPPORTPRI-57172

Case Number: 2020-1118-699593

TeamConnect Enterprise 6.2.5 which resolves the following issues:

Issue: Wizard serialization issue - Errors/Warnings in Request INFO logs

Tracking Code: SUPPORTPRI-56257

Case Number: 2020-0924-639809

TeamConnect Enterprise 6.2.5 which resolves the following issues:

Issue: Portal Pane modification causes TC outage

Tracking Code: SUPPORTPRI-49318

Case Number: 2018-0511-450748