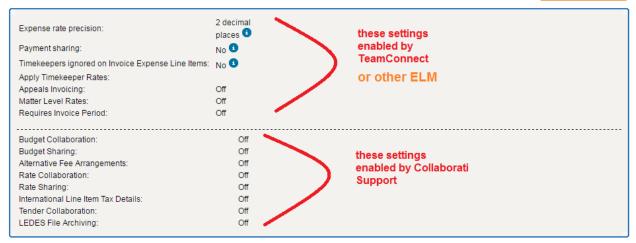
Collaborati Settings/Features



<< Return to list of Clients



List of settings enabled by Collaborati Support

Budget	Allows clients to send budget requests to Collaborati so that vendors can send the
Collaboration	requests back to clients with updated budget amounts.
Budget Sharing	Not currently being used with new client implementations.
Alternative Fee	Allows clients to add alternative fee arrangement information to matters connected
Arrangements	with a budget. Should not enable this field unless the client has purchased the AFA
	module for clients on TC 4.x and prior versions.
	Available for clients TC 6.x and later versions and without extra purchase
Rate	Allows vendors to submit rate requests for approval so that clients can approve or
Collaboration	reject suggested rates and use accepted rates for invoice validations.
Rate Sharing	Allows vendors to view timekeeper and vendor rates that the client specifies for each
	vendor on the Rates page for a timekeeper and the Rates page of the Clients tab.
International	Allows the vendor to specify taxes for each line item, which is commonly used for
Line Item Tax	international e-billing.
Detail	
Tender	Allows the vendor to utilize tender request functionality with clients to effectively bid
Collaboration	on a particular service. Although available to users prior to CSM 4.0 Update 4 (4.0.4.),
	it is, in practice, only functional for CSM 4.0 Update 4+ clients. For more detail, see the
	CSM 4.0.4 Release Notes.
LEDES File	Allows users to archive LEDES files in order to meet compliance needs and/or prove
Archiving	the invoices are unable to be edited. Must be turned on in CSM. First available in CSM
	4.0 Update 2, users are suggested to only use this feature with CSM 4.0 Update 3+ as
	that version incorporates full security around the functionality.

Allow Rate	Default setting to ON. Allows clients to restrict the types of Rate Requests that can be
Requests for	submitted by their offices. When the feature is Disabled (turned Off), offices can only
Timekeeper	submit Type: Timekeeper Rates. (Does not restrict the Office Rate.)
Invoice Task	
Rates	
Enable LEDES	Default setting to OFF. When turned ON, Firms can submit Invoices with charge_type =
Invoices with	F which allows for line items with a fixed fee. *Due to current limitations in
charge_type =	Collaborati, the @FEE.charge_type is not shared with TeamConnect and other ELM.
F*	