






Collaborati Settings/Features

 Settings - Kevin's Client

<< [Return to list of Clients](#)

Expense rate precision:	2 decimal places 	 <p>these settings enabled by TeamConnect or other ELM</p>
Payment sharing:	No 	
Timekeepers ignored on Invoice Expense Line Items:	No 	
Apply Timekeeper Rates:		
Appeals Invoicing:	Off	
Matter Level Rates:	Off	
Requires Invoice Period:	Off	

Budget Collaboration:	Off	 <p>these settings enabled by Collaborati Support</p>
Budget Sharing:	Off	
Alternative Fee Arrangements:	Off	
Rate Collaboration:	Off	
Rate Sharing:	Off	
International Line Item Tax Details:	Off	
Tender Collaboration:	Off	
LEDES File Archiving:	Off	

List of settings enabled by Collaborati Support

Budget Collaboration	Allows clients to send budget requests to Collaborati so that vendors can send the requests back to clients with updated budget amounts.
Budget Sharing	Not currently being used with new client implementations.
Alternative Fee Arrangements	Allows clients to add alternative fee arrangement information to matters connected with a budget. Should not enable this field unless the client has purchased the AFA module for clients on TC 4.x and prior versions. Available for clients TC 6.x and later versions and without extra purchase
Rate Collaboration	Allows vendors to submit rate requests for approval so that clients can approve or reject suggested rates and use accepted rates for invoice validations.
Rate Sharing	Allows vendors to view timekeeper and vendor rates that the client specifies for each vendor on the Rates page for a timekeeper and the Rates page of the Clients tab.
International Line Item Tax Detail	Allows the vendor to specify taxes for each line item, which is commonly used for international e-billing.
Tender Collaboration	Allows the vendor to utilize tender request functionality with clients to effectively bid on a particular service. <i>Although available to users prior to CSM 4.0 Update 4 (4.0.4.), it is, in practice, only functional for CSM 4.0 Update 4+ clients.</i> For more detail, see the CSM 4.0.4 Release Notes.
LEDES File Archiving	Allows users to archive LEDES files in order to meet compliance needs and/or prove the invoices are unable to be edited. Must be turned on in CSM. First available in CSM 4.0 Update 2, users are suggested to only use this feature with CSM 4.0 Update 3+ as that version incorporates full security around the functionality.

Allow Rate Requests for Timekeeper Invoice Task Rates	Default setting to ON. Allows clients to restrict the types of Rate Requests that can be submitted by their offices. When the feature is Disabled (turned Off), offices can only submit Type: Timekeeper Rates. (Does not restrict the Office Rate.)
Enable LEDES Invoices with charge_type = F*	Default setting to OFF. When turned ON, Firms can submit Invoices with charge_type = F which allows for line items with a fixed fee. *Due to current limitations in Collaborati, the @FEE.charge_type is not shared with TeamConnect and other ELM.