

Bridgeway Suite 8.10.0

Service Pack 9

Summary

Version(s) patched:

8.10.0

Date Released:

08/15/2018

Issue Resolutions:

- When using Microsoft Internet Explorer 11 in Secretariat, users would receive an invalid or missing token error when trying to edit the **Entity Base** Info tab.
Tracking code: UPD-2410
- User fields that were configured as hidden in Suite Manager would appear in the Notes module.
Tracking code: UPD-4407
- In Secretariat, the Internal Number field was not available in the options of the **Entity** page as a column that could be displayed on the Entity List grid.
Tracking code: UPD-5284
- Ownership percentage was not rounding properly.
Tracking code: UPD-5425
- When a user created or edited an invoice detail line item and clicked **Save/New**, each Phase Code selection was duplicated in the drop-down list.
Tracking code: UPD-5577
- Sorting the log files in eCounsel caused the eCounsel console to disappear.
Tracking code: UPD-5845
- If the Long Matter Name field was hidden in Matter/Base Info of the **Modules/Tabs** component of Suite Manager and a matter was added in Suite, the matter could not be edited.
Tracking code: UPD-6044
- When a user executed a search in the **Search** module and clicked **Run to Report**, the system prompted the user for parameter values instead of generating a report.
Tracking code: UPD-6128
- Although the numeric values in the Corporate Data Sheet report appeared correctly in Secretariat, the numeric values were truncated in the PDF version.
Tracking code: UPD-6221

- In hosted environments, when a user created a new CorpChart and clicked **Draw Chart**, the **.VDX** file would not download.
Tracking code: UPD-6327
- If a user unsuccessfully tried to login to Suite Manager twice, Suite Manager closed on the third attempt, regardless if the credentials were correct or not.
Tracking code: UPD-6358
- In Microsoft Internet Explorer 11, when a user typed text in the Comments field, the text did not wrap correctly. Subsequently, when the user edited that same record, they are not able to use the up/down scroll bar but must use the ellipsis button to view or edit all of the text.
Tracking code: UPD-6370
- When using Google Chrome in Secretariat, users were unable to save changes to Logical user fields that have hints.
Tracking code: UPD-6371
- When a LEDES 98B or 98BI file was submitted with a space in the header, the importer (Smart Invoice Web Task) used the values in the header, without trimming them, to match the columns in the file to the standard LEDES column names. Since this did not match, the invoice was incorrectly created with all the line item amounts as zero, which then caused the invoice audit rules to fail the import.
Tracking code: UPD-6372
- Users would receive an overflow error when they used the mouse scroll wheel to scroll down the list of fields in the **User Fields** component in Suite Manager.
Tracking code: UPD-6396
- Hiding the **Employment** tab caused errors when adding players to a matter.
Tracking code: UPD-6432
- In the **People** module of Secretariat, when a user selected a person and clicked **Yes** in the **Has Documents** column in the Notes/History section, the system returned an invalid token error.
Tracking code: UPD-6464
- If a matter, people, or entity has a # in its name and a user tried to send an email on the **Summary** page, the user would be logged out and required to log in again.
Tracking code: UPD-6463
- If a search contained more than 8 fields and the type was set to “Comment,” the system would return an error.
Tracking code: UPD-6524
- Suite was writing log files to the JVM root folder.
Tracking code: UPD-6537
- For an entity that contained Former Name records, when a user changed the WorldView Site from the existing value to a new WorldView Site, the system returned an error.
Tracking code: UPD-6613
- The Collaborati Vendors/Timekeepers/Codes/Matters task returned a timeout exception when syncing a large number of timekeepers. Pagination has been added to prevent this timeout exception.
Tracking code: UPD-6643
- A .JAR file was removed that was causing runtime exceptions in some application server environments.
Tracking code: UPD-6733

- If a user received an error stating “Please enter a valid search conditions for date field” while adding fields to include in search result in the Search module, the error message would reappear if the user clicked the **Back** link.
Tracking code: UPD-6823
- When using Tomcat 8.5.3, the spellcheck would return a 400 error.
Tracking code: UPD-6999
- If Update Manager attempted to delete file that was did not exist in that location, the system generated an installation error.
Tracking code: UPD-7012
- Custom rules would not execute.
Tracking code: UPD-7023
- Data sheets could not be viewed in SuperViewer.
Tracking code: UPD-7193
- Browser validation was returning incorrect values.
Tracking code: UPD-7294
- Due to CSC deprecating the XML Import integration method and creating an API integration, Suite has been updated to support the new API integration.
- Users can now retrieve Lobby notifications that have been dismissed by clicking the down arrow in the upper right corner of the Lobby widget, selecting **Retrieve Notifications**, and specifying the date range for the notifications to be retrieved.
- In the Suite Manager **Scheduler** component, users can now enter an API Key for the CSC Service of Process (SOP) provider task when scheduling the SOP. This new parameter is required to support the updated API from CSC.
- To prevent issues with memory, pagination has been added to the Lobby widget.

Note:

- The initial number of notifications in the lobby widget is 5 items per page. When a user changes the number of items per page, the number will revert to 5 when the user leaves and returns to the homepage.
- When the homepage has multiple Lobby widgets and a user retrieves notifications, all the retrieved alerts appear on the multiple widgets. When deleting alerts from one widget, refresh the other widgets.
- CSC task errors were not being logged.
Tracking code: STE-17207
- When using CSC, once the integration picked up the SOP XML, the XML was no longer available from CSC. If an error occurred and the XML was picked up but never imported into eCounsel, those SOP items could be lost. Now, if an error occurs, SOP items are saved on the database without attachments and when users opens the alert in the Lobby widget, they see the message, “There was an error downloading the attachment for this document.”
Tracking code: STE-3010
- When using CSC, the **Appearance and Answer Due** date in the Lobby did not obey the users’ date and time preferences.
Tracking code: STE-3055
- When using CSC, when a user with one date format enters a time stamped comment, a user with a different date format sees the time stamp displayed exactly as the original user added it.
Tracking code: STE-3085

Dependencies:

This service pack require previous installation of the following:

- **bsiupdater109.ear, bsiupdater109.war, bsiupdater109_embedded.zip**
- suite8.10.0.sp8.2

This service pack includes an update to the following:

- Update Manager (**bsiupdater109.ear, bsiupdater109.war, bsiupdater109_embedded.zip**)
- Suite (**suite8.10.0.sp9.1**)
- Suite Manager (**Suite Manager.EXE**)

If using a SQL database, the following scripts needs to be run against the database:

- suite8.10.0.sp9.1-Scripts-SQL

The following report need to be re-imported:

- Corporate Data Sheet

Update Manager Installation Instructions

See the *Update Manager Installation Guide* for instructions on installing Update Manager. Update Manager must be installed before installing Suite 8.10 SP9.

Installation Instructions

1. Stop the Bridgeway Suite application on the Java application server.
2. Use Update Manager to install the **suite8.10.0.sp9.1** update. Update Manager will back up the following files:
 - javascript\darwin_globals.js
 - javascript\lobby_pagination.js
 - javascript\searchmanager.js
 - javascript\homepage\homepage.js
 - reports\format_number.xsl
 - toplink\BSICommon\BSICommon.project
 - toplink\BSICommon\com.bsi.dataclasses.bsicommon.LkupCompany.descriptor
 - toplink\BSICommon\com.bsi.dataclasses.bsicommon.LkupCompany.topclass
 - toplink\BSICommon\com.bsi.dataclasses.bsicommon.LkupEntity.descriptor
 - toplink\BSICommon\com.bsi.dataclasses.bsicommon.LkupEntity.topclass
 - toplink\Calendar\Calendar.project
 - toplink\CorpSecrHomePage\CorpSecrHomePage.project
 - toplink\Invoice\Invoice.project
 - toplink\Jurisdiction\Jurisdiction.project
 - toplink\Matter\Matter.project

- toplink\PeopleEntity\PeopleEntity.project
- toplink\SecrEntity\com.bsi.dataclasses.secretariat.entity.Entity.descriptor
- toplink\SecrEntity\com.bsi.dataclasses.secretariat.entity.Entity.topclass
- toplink\SecrEntity\Entity.project
- toplink\SecrPeople\People.project
- toplink\Wizards\Wizards.project
- WEB-INF\classes\com\bridgeway\api\utilities\XmlUtilities.class
- WEB-INF\classes\com\bridgeway\jdbc\SqlConnection.class
- WEB-INF\classes\com\bridgeway\lobby\ILobbyItem.class
- WEB-INF\classes\com\bridgeway\lobby\LobbyEngine.class
- WEB-INF\classes\com\bridgeway\lobby\serviceclients\consumer\sop\CSCConsumer.class
- WEB-INF\classes\com\bridgeway\lobby\serviceclients\providers\sop\csc\CSCSOPCustomData.class
- WEB-INF\classes\com\bridgeway\lobby\serviceclients\providers\sop\csc\CSCSOPDocument.class
- WEB-INF\classes\com\bridgeway\lobby\serviceclients\providers\sop\csc\CSCSOPDocumentService.class
- WEB-INF\classes\com\bridgeway\lobby\serviceclients\providers\sop\csc\SOPDetail.class
- WEB-INF\classes\com\bridgeway\utilities\AppLoggerUtil.class
- WEB-INF\classes\com\bsi>alerts\AlertEngine.class
- WEB-INF\classes\com\bsi>alerts\AlertProfileList.class
- WEB-INF\classes\com\bsi>alerts\AlertService.class
- WEB-INF\classes\com\bsi>alerts\LimitedEditRightsItemAdded.class
- WEB-INF\classes\com\bsi>alerts\UnimplementedMethodException.class
- WEB-INF\classes\com\bsi>alerts\ecounsel\AbstractCSCLObbyItemAdded.class
- WEB-INF\classes\com\bsi>alerts\ecounsel\AbstractDemoLobbyItemAdded.class
- WEB-INF\classes\com\bsi>alerts\ecounsel\AbstractNRAILobbyItemAdded.class
- WEB-INF\classes\com\bsi>alerts\ecounsel\CollaboratiTimekeeperLobbyItemAdded.class
- WEB-INF\classes\com\bsi>alerts\ecounsel\CollaboratiVendorLobbyItemAdded.class
- WEB-INF\classes\com\bsi>alerts\ecounsel\CTAAdvantageLobbyItemAdded.class
- WEB-INF\classes\com\bsi>alerts\ecounsel\NewMatterAssignedService.class
- WEB-INF\classes\com\bsi>alerts\ecounsel\NewPlayerAlertService.class
- WEB-INF\classes\com\bsi>alerts\ecounsel\NotifyInvoicesForApprovalService.class
- WEB-INF\classes\com\bsi>alerts\ecounsel\ReadyForMyApprovalService.class
- WEB-INF\classes\com\bsi>alerts\ecounsel\SampleLobbyItemAdded.class
- WEB-INF\classes\com\bsi>alerts\secretariat\NewEntity.class
- WEB-INF\classes\com\bsi\buslogic\invoice\ledes\Ledes98bParser.class
- WEB-INF\classes\com\bsi\control\DateRangePromptCommand.class
- WEB-INF\classes\com\bsi\control>ListCommand\$ListPositioner.class
- WEB-INF\classes\com\bsi\control>ListCommand.class

- WEB-INF\classes\com\bsi\control\NewItemFormBuilderCommand.class
- WEB-INF\classes\com\bsi\control\UpdateCommand.class
- WEB-INF\classes\com\bsi\control\ViewCommand.class
- WEB-INF\classes\com\bsi\control\admin\AccrualNotificationDisplayCommand.class
- WEB-INF\classes\com\bsi\control\admin\AdminRedirectInitContent.class
- WEB-INF\classes\com\bsi\control\admin\AppNavigationCommand.class
- WEB-INF\classes\com\bsi\control\admin\CreateWidgetCommand.class
- WEB-INF\classes\com\bsi\control\admin\GetDatabasesCommand.class
- WEB-INF\classes\com\bsi\control\admin\LobbyNotificationCommand.class
- WEB-INF\classes\com\bsi\control\admin\LogBrowserCommand.class
- WEB-INF\classes\com\bsi\control\admin\SimplyRedirectSpellCheckAddWords.class
- WEB-INF\classes\com\bsi\control\admin\SummaryEmailInfoCommand.class
- WEB-INF\classes\com\bsi\control\admin\ToolsCommand.class
- WEB-INF\classes\com\bsi\control\admin\ToolsCommandOptions.class
- WEB-INF\classes\com\bsi\control\admin\UserFieldPseudoViewCommand.class
- WEB-INF\classes\com\bsi\control\businessobjects\ViewCrystalReportCommand.class
- WEB-INF\classes\com\bsi\control\lobby>ShowLobbyDataCommand.class
- WEB-INF\classes\com\bsi\control\home\HomePageCommand.class
- WEB-INF\classes\com\bsi\control\home\HomeRedirectInitContent.class
- WEB-INF\classes\com\bsi\control\matter\MatterCopyViewCommand.class
- WEB-INF\classes\com\bsi\control\matter\MatterProgressNotesViewCommand.class
- WEB-INF\classes\com\bsi\control\peopleentity\MapVendorCommand.class
- WEB-INF\classes\com\bsi\control\peopleentity\PeopleListCommand.class
- WEB-INF\classes\com\bsi\control\secretariat\entity\EntityCSWizardPage2Command.class
- WEB-INF\classes\com\bsi\control\secretariat\entity\Entity_AddressListCommand.class
- WEB-INF\classes\com\bsi\control\secretariat\people\SummaryEmailInfoCommand.class
- WEB-INF\classes\com\bsi\dataclasses\secretariat\entity\Entity.class
- WEB-INF\classes\com\bsi\dataclasses\secretariat\entity\EntityHelper.class
- WEB-INF\classes\com\bsi\dataclasses\secretariat\entity\LkupCompany.class
- WEB-INF\classes\com\bsi\dataclasses\secretariat\entity\LkupCompanyHelper.class
- WEB-INF\classes\com\bsi\datalogic\FieldNameParser.class
- WEB-INF\classes\com\bsi\datalogic\ModuleSearch.class
- WEB-INF\classes\com\bsi\datalogic\UpdateLogic.class
- WEB-INF\classes\com\bsi\datalogic\admin\DocumentsDirectoryList.class
- WEB-INF\classes\com\bsi\datalogic\admin\LogsList.class
- WEB-INF\classes\com\bsi\datalogic\admin\XMLsList.class
- WEB-INF\classes\com\bsi\datalogic\bsicommon\search\CompanyBaseInfoSearcher.class

- WEB-INF\classes\com\bsi\datalogic\contactinfo\ConsolidateAddresses.class
- WEB-INF\classes\com\bsi\datalogic\secretariat\entity\CompanyUpdate.class
- WEB-INF\classes\com\bsi\datalogic\secretariat\entity\EntityList.class
- WEB-INF\classes\com\bsi\datalogic\secretariat\entity\OwnershipView.class
- WEB-INF\classes\com\bsi\datalogic\timekeeper\TimekeeperSelectLogic.class
- WEB-INF\classes\com\bsi\dataserver\ServerSessionGrabber.class
- WEB-INF\classes\com\bsi\dataserver\ServerSessionHolder.class
- WEB-INF\classes\com\bsi\lobby\processproviders\CSCProcessProvider.class
- WEB-INF\classes\com\bsi\lobby\sourcemonitors\CSCSourceMonitor.class
- WEB-INF\classes\com\bsi\repository\secretariat\entity\EntityDataset.class
- WEB-INF\classes\com\bsi\repository\secretariat\entity\LkupEntityDataset.class
- WEB-INF\classes\com\bsi\scheduler\task\CollaboratiVendorCodesTask.class
- WEB-INF\classes\com\bsi\util\DarUtil\$1.class
- WEB-INF\classes\com\bsi\util\DarUtil\$DateTimeType.class
- WEB-INF\classes\com\bsi\util\DarUtil\$RetryConnectionException.class
- WEB-INF\classes\com\bsi\util\DarUtil.class
- WEB-INF\classes\com\bsi\util\DatabaseFileParser.class
- WEB-INF\classes\com\bsi\util\LogFileUtil.class
- WEB-INF\classes\com\bsi\widgets\WidgetEngine.class
- WEB-INF\classes\com\bsi\widgets\common\LobbyAlerts.class
- WEB-INF\lib\saxon9-dom.jar
- WEB-INF\lib\saxon9-dom4j.jar
- WEB-INF\lib\saxon9-jdom.jar
- WEB-INF\lib\saxon9-s9api.jar
- WEB-INF\lib\saxon9-sql.jar
- WEB-INF\lib\saxon9-xom.jar
- WEB-INF\lib\saxon9-xpath.jar
- WEB-INF\lib\saxon9-xqj.jar
- WEB-INF\lib\saxon9.jar
- xs\bsicommon\daterangepromptwidget.xsl
- xs\bsicommon\editlobbycomments.xsl
- xs\bsicommon\errorpage.xsl
- xs\bsicommon\listtemplates.xsl
- xs\bsicommon\logbrowser.xsl
- xs\bsicommon\tools.xsl
- xs\bsicommon\toolstemplates.xsl
- xs\bsicommon\userfieldcommon.xsl

- xs\lobby\sop_newmatter.xml
- xs\homepage\homepagetemplates.xml
- xs\invoice\invoicedetailview.xml
- xs\invoice\invoicessummary.xml
- xs\matter\matterdocumentview_deposition.xml
- xs\matter\matterdocumentview_discovery.xml
- xs\matter\matterdocumentview_email.xml
- xs\matter\matterdocumentview_exhibit.xml
- xs\matter\matterdocumentview_narrative.xml
- xs\matter\matterdocumentview_pleading.xml
- xs\matter\matterdocumentview_records.xml
- xs\matter\mattersummary.xml
- xs\peopleentity\companysummary.xml
- xs\peopleentity\courtsummary.xml
- xs\peopleentity\peoplesummary.xml
- xs\SecrEntity\companysummary.xml
- xs\SecrEntity\companyview.xml
- xs\SecrEntity\entitylist.xml
- xs\SecrEntity\noteshistoryview.xml
- xs\SecrPeople\noteshistoryfilelist.xml
- xs\SecrPeople\peoplesummary.xml
- xs\SecrPeople\peoplesummary_noteshistory.xml
- xs\widgets>alerts_lobby.xml

3. Restart the Bridgeway Suite application on the Java application server.

Suite Manager Installation Instructions

1. Uninstall the current instance of Suite Manager.
2. Extract the files from the **Suite Manager.zip** file.
3. Start the installation program for Suite Manager located in the directory in which the **Suite Manager.EXE** file was extracted.
4. Click **Next** on the **Welcome** screen.
5. On the **License Key** screen, type the license key in the text box and click **Next**.
6. On the **Choose Destination Location** screen, confirm that the Destination Folder is the desired directory location for the program files.
7. On the **Start Installation** screen, click **Next** to begin the installation process.
8. A progress screen will display. You can abort the installation at any time by clicking **Cancel**.
9. On the **Installation Complete** screen, click **Finish**.

SQL Database Script Instructions

Note: this section pertains only to SQL databases is not necessary if you are using an Oracle database.

1. Using your preferred database tool (SQL Server Management Studio, Oracle's RMAN utility, Oracle's export data pump utility, etc.), make a backup of your Suite database.
2. Login to your query tool as an administrative user.
3. Open the suite8.10.0.sp9.1-Scripts-SQL.zip file.
4. Open and run the SQL script.

Report Template Installation Instructions

1. Unzip the appropriate report packages for your configuration, depending on which reports, database, and report server are being used:
 - SQL Server or Oracle for your database (the zip files are labeled accordingly)
 - i-net Crystal Reports or SAP BusinessObjects for your report server (the zip files for BusinessObjects are labeled BOE)

You will need to reimport each report individually.

2. Open eCounsel and click the **Reports** module.
3. On the **Reports List** page, click the report to be updated and then click the **Reimport** button.
4. On the **Reports** dialog box, browse to the location for the corresponding .RPT file included with this update release and click the **Upload** button.
5. Click **OK** on the message box.
6. Repeat steps 3 through 5 for each report.