

This document details the system requirements and resolved issues included in Lawtrac™ 4.0.8.

## 1 Installation Requirements

---

Before you begin to install Lawtrac™ 4.0.8, ensure that your system meets the requirements. For a full list of requirements, refer to the Installation Requirements in the *Lawtrac Installation Guide*.

## 2 Resolved Issues

---

This section describes the issues that are resolved in the Lawtrac™ 4.0.8 release. Each resolved issue is documented in the following format:

- A description of the issue
- Internal tracking code
- Salesforce case number, if applicable

**Issue:** Firm users could not delete approved invoices if the 'Delete an invoice' page had not be loaded prior to client approval.

**Tracking code:** LSP-3873

**Case number:** 2015-1130-216805

**Issue:** Users could not edit summary invoice amounts unless logged in as the next approver.

**Tracking code:** LSP-3042

**Case number:** 2015-0909-202303

**Issue:** Matter prefixes were not available for users.

**Tracking code:** LSP-5003

**Case number:** 2016-0506-248534

**Issue:** Lawtrac 4.0 users were unable to run custom printable reports.

**Tracking code:** LSP-3865

**Case number:** 2015-1215-219889

**Issue:** Invoice approvals interrupted by refreshing or navigating away from the page were not fully completed.

**Tracking code:** LSP-4739

**Case number:** 2016-0420-245207

**Issue:** Column filters did not persist on “My Matters” after searching.

**Tracking code:** LSP-4734

**Case number:** 2016-0419-244757

**Issue:** Rejected invoices were still counted against budget.

**Tracking code:** LSP-4651

**Case number:** 2016-0406-242113

**Issue:** After a password reset, users were not prompted to enter new password.

**Tracking code:** LSP-4674

**Case number:** 2016-0407-242143

**Issue:** After a ‘#’ character was entered in a caption field, that caption field would no longer be editable.

**Tracking code:** LSP-3621

**Case number:** 2015-1023-209836

**Issue:** 'Missing Leadership' showing incorrect list of matters when a user is not a super user.

**Tracking code:** LSP-3720

**Case number:** 2015-1102-211143

**Issue:** ‘Last Updated’ date on matters did not always change following any updates to the matter.

**Tracking code:** LSP-4731

**Case number:** 2016-0406-242076

**Issue:** Microsoft Word/Excel outputs for reports did not work.

**Tracking code:** LSP-4676

**Case number:** 2016-0408-242481

**Issue:** Predefined team alignment tool not working as desired.

**Tracking code:** LSP-4547

**Case number:** 2016-0223-233301

**Issue:** No option was available for in-house users to retire or delete firm/vendor members.

**Tracking code:** LSP-4201

**Case number:** 2016-0121-226495

**Issue:** User login details not captured in Transaction Report.

**Tracking code:** LSP-4647

**Case number:** 2016-0331-240702

**Issue:** Original Amounts for invoices did not display correctly in the application following adjustments.

**Tracking code:** LSP-4613

**Case number:** 2016-0121-226529

**Issue:** When adding a reserve amount, the fiscal quarter did not default to the current quarter.

**Tracking code:** LSP-4664

**Case number:** 2016-0408-242684

**Issue:** Inconsistent field names were displayed for date received/recorded on invoices.

**Tracking code:** LSP-4902

**Case number:** 2016-0519-250820

**Issue:** Blue Dot error thrown when navigating to 'View Issues' page.

**Tracking code:** LSP-5341

**Issue:** Text records added by firm do not show author.

**Tracking code:** LSP-4678

**Case number:** 2016-0401-240954

**Issue:** Rate amounts entered with a comma would break rate submission.

**Tracking code:** LSP-3945

**Case number:** 2015-1229-222180

**Issue:** The line items on printable PDF copies of invoices did not display timekeeper names.

**Tracking code:** LSP-5385

**Issue:** Approver adjustments were not displayed in current totals section.

**Tracking code:** LSP-4523

**Case number:** 2016-0218-232418

**Issue:** Date Opened field was not able to be edited.

**Tracking code:** LSP-5243

**Case number:** 2016-0627-258849

**Issue:** Upgrading from 3.7 to 4.x removed permission for users to delete documents.

**Tracking code:** LSP-4838

**Case number:** 2016-0504-248134

**Issue:** Timekeepers were unavailable to be assigned to matters if certain database fields mismatched.

**Tracking code:** LSP-4515

**Case number:** 2016-0129-228811

**Issue:** 'Main Classification' under 'Primary Information' tab was not editable by new user.

**Tracking code:** LSP-4910

**Case number:** 2016-0524-251505

**Issue:** Automatic notification message for users added to matters on hold lacked sufficient message detail.

**Tracking code:** LSP-4972

**Case number:** 2016-0606-254965

**Issue:** Lawtrac lacked a version page to track updates and patches deployed.

**Tracking code:** LSP-5002

**Issue:** Users could have rates for duplicate LEDES codes on the same rate card.

**Tracking code:** LSP-4548

**Case number:** 2016-0226-234031

**Issue:** Formatting on matter lists was diminished for users with a large number of assigned matters.

**Tracking code:** LSP-4549

**Case number:** 2016-0225-233789

**Issue:** The '30 Days No Update' report list contained closed matters as well as open matters.

**Tracking code:** LSP-4842

**Case number:** 2016-0407-242145

**Issue:** Email blast functionality not working as designed.

**Tracking code:** LSP-4317

**Case number:** 2015-1118-215309