

This document details the system requirements and resolved issues included in Lawtrac™ 4.0.3.

1 Installation Requirements

Before you begin to install Lawtrac 4.0.3, ensure that your system meets the requirements. For a full list of requirements, refer to the Installation Requirements in the *Lawtrac Installation Guide*.

2 Resolved Issues

This section describes the issues that are resolved in the Lawtrac 4.0.3 release. Each resolved issue is documented in the following format:

- A description of the issue
- Internal tracking code
- Salesforce case number, if applicable

Documents

Issue: Users needed the ability to categorize documents from the screen without having to click into each document separately.

Tracking code: LSP-2290

Case number: 2015-0618-137452

Issue: Users could not find a place to edit loan document amount

Tracking code: LSP-2314

Case number: 2015-0609-136597

Invoices

Issue: Billing detail in Invoice Management was not in chronologic order.

Tracking code: LSP-2450

Case number: 2015-0618-137466

Legal Hold

Issue: Legal Hold emails were not being sent to added users.

Tracking code: LSP-2551

Case number: 2015-0724-140629

Issue: Users could not verify Legal Hold email messages with the available link.

Tracking code: LSP-2567

Case number: 2015-0724-140632

Matters

Issue: When users attempted to delete a matter they first had to close it and rectify all pending invoices on the matter.

Tracking code: LSP-2214

Case Number: 2015-0609-136564

Issue: When deleting a matter association, user received the error "Error replacing HTML, element not found: LinkEM.

Tracking code: LSP-2242

Case number: 2015-0616-137183

Issue: When linking records, matter is not showing up when performing a search using matter name, matter number, etc.

Tracking code: LSP-2338

Case number: 2015-0710-139347

Issue: Adding matter with predefined team resulted in error message.

Tracking code: LSP-2370

Case number: 2015-0630-138485

Originally fixed in: Lawtrac 4.0.2 Patch 3

Issue: Error occurred when adding a new matter with important dates and event reminders.

Tracking code: LSP-2378

Case number: 2015-0623-137787

Originally fixed in: Lawtrac 4.0.2 Patch 3

Issue: The Fees and Disbursements were showing the same amount which caused the Total Invoice Amount to be doubled.

Tracking code: LSP-2402

Case number: 2015-0619-137607

Originally fixed in: Lawtrac 4.0.2 Patch 2

Issue: There was a typographical error within the AgreementSTATEID code when adding a matter.

Tracking code: LSP-2418

Case number: 2015-0702-138719

Originally fixed in: Lawtrac 4.0.2 Patch 3

Issue: Key Personnel and documents were not being carried over when creating new matter records.

Tracking code: LSP-2575

Case number: 2015-0720-140205

Issue: When emailing matter record documents, only assigned personnel were appearing in the additional recipient drop-down list.

Tracking code: LSP-2583

Case number: 2015-0721-140249

Miscellaneous

Issue: Applet support removed from Chrome.

Tracking code: LSP-2173

Case number: 2015-0526-135410

Originally fixed in: Lawtrac 4.0.2 Patch 1

Issue: Made new drag-and-drop feature optional.

Tracking code: LSP-2631

Case number: 2015-0526-135410

People

Issue: There was no option to retire or release Key Personnel from the system.

Tracking code: LSP-1656

Case number: 2015-0514-134525

Reports

Issue: Report Listing was not properly displaying all results when users clicked "All".

Tracking code: LSP-2306

Case number: 2015-0622-137724