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MITRATECH

TeamConnect® Enterprise 4.1

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Release Notes

TeamConnect™ Enterprise 4.1 Release Notes

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NOTE: Throughout Mitratech product publications, in addition to using full product names where necessary, we also use familiar and shorter terms to increase your ease of reading. You may find the following aliases for our product names:

TeamConnect for TeamConnect Enterprise
Matter Management for TeamConnect Legal Matter Management
TeamConnect Legal for TeamConnect Legal Matter Management
CSM for TeamConnect Collaborati Spend Management
Collaborati Spend Management for TeamConnect Collaborati Spend Management
SOP or SOP Manager for TeamConnect SOP Manager
Legal Hold for TeamConnect Legal Hold
Legal Reports for TeamConnect Legal Reports
Deadlines for TeamConnect Deadlines
AP Link for TeamConnect AP Link
Office Suite for TeamConnect Office Suite
Financial Management for TeamConnect Financial Management
Screen Designer for TeamConnect Screen Designer
Upgrade Toolkit for TeamConnect Upgrade Toolkit

Table of Contents

Part I Enterprise 4.1 Release Notes	4
1 System Requirements	4
2 TeamConnect 4.1 Enhancements	4
3 Resolved Issues	6
4 Known Issues	6

1 Enterprise 4.1 Release Notes

This document details the new features, changes, resolved issues, and known issues that are included in TeamConnect 4.1.

Issues resolved in TeamConnect updates 4.0.1 through 4.0.9 will be arranged in Resolved Issues by category.

TeamConnect Enhancements	Resolved Issues
System Requirements	Known Issues

Note: Refer to the Installation Help for information about installation requirements.

1.1 System Requirements

Before you begin to install TeamConnect 4.1, ensure that your system meets the requirements. For a full list of requirements, refer to the Installation Requirements in the *Installation Guide*.

1.2 TeamConnect 4.1 Enhancements

TeamConnect 4.1 includes the following enhancements. These enhancements, with the exception of Global Search, were originally released as part of the TeamConnect 4.0.x product line.

Workflow Adjustments- 4.0.2+

Users can stop and restart a workflow process at a previous stop as well as forward workflow without having to approve. (4.0.8)

Administrators can configure workflow reassignment to only apply to selected stops so that users cannot indiscriminately pass off workflows. (4.0.2)

Approval rules allow for new configuration of stop-level parameters, as detailed on the Defining Actions for Approval Rules help documentation.

Tender Requests - 4.0.2

Tender requests provide TeamConnect users with a process for receiving and managing vendor bids.

Note: Tender Request functionality is designed to be utilized by clients with Collaborati Spend Management (CSM) 4.0 Update 4 and later.

LEDES File Archiving

Users with CSM 4.0 Update 3+ can now enable LEDES file archiving to ensure immutability and security of the documents.

Logging Changes - 4.0.5

Administrators can now enable or disable logging of all exports and downloads by users.

User Permissions Management - 4.0.5

TeamConnect administrators can restrict export, download, and print actions at an individual user level in system rights.

Hold Conditions - 4.0.8

Hold conditions provide admins with a measure to ensure that approvals do not go past a given stop if conditions are not met. Used in tandem with universal edit rights for approvers at a stop, hold conditions can also allow an admin to automatically inform users how to resolve the hold and allow workflow users to resolve it themselves.

Edits of Objects in Workflow - 4.0.8

Objects in workflow are able to be edited with approval required by all stop members. Stop-level parameters on a route now provide the option to update records that are pending approval or to allow all users that are approvers to update the object. If an approval is reassigned, the newly assigned user will inherit the editing rights of the former assignee.

Configuration Transfer Utility (CTU) - 4.0.9

For more detail on the functionality included in CTU, see the TeamConnect Working with Configuration Transfer Utility Help on the online help site.

Global Search - 4.1.0

Beginning with TeamConnect 4.1, TeamConnect users are able to utilize Elasticsearch for robust, global searching of their TeamConnect items. Global search will provide full-text searching of documents (including PDFs) and their contents, contacts, records, budget requests and more. *For more detail on the functionality included in Global Search, see the TeamConnect Search Help on the online help site.*

1.3 Resolved Issues

The following issues have been resolved in TeamConnect 4.1 or in the preceding 4.0.x product line releases. The issues are listed below in order of their original release.

- 4.0.1 - 27 resolved issues
- 4.0.2 - 33 resolved issues
- 4.0.3 - 50 resolved issues
- 4.0.4 - 17 resolved issues
- 4.0.5 - 8 resolved issues
- 4.0.6 - 16 resolved issues
- 4.0.7 - 11 resolved issues
- 4.0.8 - 0 resolved issues
- 4.0.9 - 27 resolved issues

1.4 Known Issues

The following items are known TeamConnect 4.2 issues and limitations. Each known issue is documented in the following format:

- A description of the issue
- A workaround, if available
- Internal tracking code

Issue: Searching on projects during mass edit throws error for Tomcat 7.0.60 users.

Workaround: Update Tomcat version.

Tracking code: TSE-2299

Issue: EclipseLink throws NullPointerException for WebSphere 8.0/8.5 users.

Tracking code: SUPPORTPRI-8107, SUPPORTPRI-16868

Issue: Bulk Adjustment of items does not function due to Jboss configuration.

Tracking code: SUPPORTPRI-16414, SUPPORTPRI-16867

Issue: Involved Parties on search results do not function as links.

Tracking code: SUPPORTPRI-16851, TSE-2194

Issue: Users are not able to mass-edit contact date fields.

Workaround: Manually edit fields or use inline adjustments on the mass edit page in lieu of the top mass edit field.

Tracking code: SUPPORTPRI-16855, TSE-2447

Issue: Rounding on international line item tax rate field is not consistent.

Tracking code: SUPPORTPRI-16856, TSE-2439

Issue: When browserBenchmarking is enabled, it covers up part of the global search interface.

Workaround: Navigate to desired search object manually to populate the search bar with that object.

Tracking code: SUPPORTPRI-16857, TSE-2465

Issue: Global Search field names are difficult to distinguish, as they are only unique within a single category.

Tracking code: SUPPORTPRI-16858, TSE-2106

Issue: Object Type Headers are not ordered alphabetically.

Tracking code: SUPPORTPRI-16859, TSE-2132

Issue: Export Design Changes package included the oldest TC version rather than the current version.

Tracking code: SUPPORTPRI-16864, TSE-2268

Issue: Copy/Paste and Move/Paste actions on Document Folders causes error message.

Tracking code: SUPPORTPRI-16854, TSE-2278

Issue: Global search results display improper values if a record is created and immediately deleted.

Workaround: Manually re-index after creating and immediately deleting a record.

Tracking code: SUPPORTPRI-16860, TSE-2485

Issue: Filter tab of a search view shows incorrect filter display if user switches between global search and other search type.

Workaround: Close and reopen search.

Tracking code: SUPPORTPRI-16861, TSE-2481

Issue: Validation message is triggered when updating preferences for 'Number of records per result page' to a four-digit value.

Tracking code: SUPPORTPRI-16863, INTDEF-7051

Issue: Select All link on custom filters does not function.

Workaround: Manually select the checkboxes.

Tracking code: SUPPORTPRI-16862, TSE-2492

Issue: SOP cannot retrieve records by sequence number.

Tracking code: SUPPORTPRI-16865, TSE-2415

Issue: Budget Settings Template screen throws errors based on user permissions.

Tracking code: SUPPORTPRI-16852, TSE-2427

Issue: Group Rights cannot be viewed by users without Lookup Table rights.

Tracking code: SUPPORTPRI-16853, SUPPORTPRI-15731, TSE-2258